Coordinator-General Retention and Disposal Schedule

Responsible public authority: Department of State Development, Infrastructure and Planning

Queensland Disposal Authority Number (QDAN)	703	Version	1
Date of approval	7 August 2014		
Approved by State Archivist	Darren Crombie		
QSA File Reference	QSA14/328		

Scope of Retention and Disposal Schedule

This schedule covers records specifically created for Coordinator-General activities. The Coordinator-General is responsible for planning, delivering and coordinating large-scale infrastructure projects, while ensuring their environmental impacts are properly managed.

This schedule includes records relating to the acquisition and disposal of land, applications for approval to use land, claims for compensation, the drafting and finalisation of development schemes, and the declaration of state development areas, and projects which include: coordinated and prescribed projects, private infrastructure facilities, and prescribed developments.

This Schedule is to be used in conjunction with the <u>General Retention and Disposal Schedule for Administrative Records</u> (GRDS).

References to repealed legislation within this Schedule may be taken to be a reference to current legislation if the context permits.

In the event of an administrative change, or the transfer of a function from one public authority to another, this retention and disposal schedule will continue to apply to the records covered by the schedule. For further advice on the currency of approved retention and disposal schedules following administrative change, please contact Agency Services at Queensland State Archives on (07) 3131 7777.

Record formats

This Schedule applies to records created in all formats, unless otherwise specified in the class description. This includes, but is not limited to, records in business systems, maps, plans, photographs, motion picture and records created using web 2.0 media.

Queensland State Archives

Department of Science, Information Technology, Innovation and the Arts

Authority

Authorisation for the disposal of public records is given under s.26 of the *Public Records Act 2002* (the Act).

No further authorisation is required from the State Archivist for records disposed of under this schedule. However, the disposal of all public records must be endorsed by the public authority's Chief Executive Officer, or authorised delegate, in accordance with *Information Standard 31: Retention and Disposal of Public Records*, and recorded in the public authority's disposal log.

Public records that are not covered by an approved retention and disposal schedule cannot be disposed of by a public authority.

Disposal of public records not covered by an approved retention and disposal schedule is a contravention of s.13 of the Act.

Revocation of previously issued disposal authorities

Any previously issued disposal authority which covers disposal classes described in this retention and disposal schedule is revoked. Department of State Development, Infrastructure and Planning should take measures to withdraw revoked disposal authorities from circulation.

Public records sentenced under revoked retention and disposal schedules should be re-sentenced prior to disposal.

For further advice on the currency of approved retention and disposal schedules, please contact Agency Services at Queensland State Archives on (07) 3131777.

Retention of records

All of the retention periods in this schedule are the minimum period for which the sentenced records must be maintained. Public records cannot be disposed of prior to the expiration of the appropriate retention period. However, there is no requirement for public records to be destroyed at the expiration of a minimum retention period.

Public records must be retained for longer if:

- i. the public record is or may be needed in evidence in a judicial proceeding, including any reasonably possible judicial proceeding
- ii. the public records may be obtained by a party to litigation under the relevant Rules of Court, whether or not the State is a party to that litigation
- iii. the public record must be retained pursuant to the Evidence Act 1977
- iv. there is a current disposal freeze in relation to the public record, or
- v. there is any other law or policy requiring that the public record be retained.

This list is not exhaustive.

Public records which deal with the financial, legal or proprietorial rights of the State of Queensland or a State related Body or Agency regarding another legal entity and any public record which relates to the financial, legal or proprietorial rights of a party other than the State are potentially within the category of public records to which particular care should be given prior to disposal.

Records which are subject to a Right to Information application are to be retained for the period specified in section 9 – INFORMATION MANAGEMENT of the *General Retention and Disposal Schedule for Administrative Records* in addition to their required retention period according to an approved retention

and disposal schedule. The two periods run concurrently, and may result in a longer required retention period overall. This is in order to cover all appeal and review processes. Even though the records subject to an application may be ready for disposal according to an approved retention and disposal schedule at the time of the Right to Information application, the additional Right to Information requirements must still be applied. See section 8 – INFORMATION MANAGEMENT of the <u>General Retention and Disposal Schedule for Administrative Records</u> for records of Right to Information applications.

The disposal of public records should be documented in accordance with the requirements of *Information Standard 31: Retention and Disposal of Public Records*.

For further advice on the retention and disposal of public records under an approved retention and disposal schedule, please refer to the Queensland State Archives website or contact Agency Services at Queensland State Archives on 07 3131 7777.

Records created before 1950

Records described in QDAN 703 v.1 that were created before 1950 should be referred to Queensland State Archives for further appraisal before any disposal action is taken by the public authority. For further advice please refer to the Public Records Brief: <u>Pre-1950s public records</u> which is available from the Queensland State Archives' website.

Transfer of public records to Queensland State Archives

Records covered by a class with the disposal action of 'Retain permanently' should be transferred to Queensland State Archives with the approval of the State Archivist. Records covered by a class with the disposal action of 'Retain permanently by the Department of State Development, Infrastructure and Planning are not eligible for transfer to Queensland State Archives unless re-appraised and assigned a disposal action of 'Retain permanently'.

Agencies are required to submit a transfer proposal containing details of the records under consideration for transfer. Queensland State Archives will assess the transfer proposal before formal approval to transfer is issued. Please refer to the Guideline on <u>Transferring Public Records to Queensland State</u> <u>Archives</u> available from the Queensland State Archives' website. The State Archivist reserves the right to revise any previous decisions made with regard to the appraisal and transfer of records. Contact Agency Services at Queensland State Archives on (07) 3131 7777 for further details.

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1. LAND AND INFRASTRUCTURE MANAGEMENT

The function of managing Coordinator-General projects which involves acquiring and disposing of land, declaring, planning, delivering and coordinating large scale industry, resource and tourism infrastructure projects while ensuring their environmental and social impacts are properly managed.

Reference	Description of records	Status	Disposal action
1.1	ACQUISITION AND DISPOSAL		
	The activity of acquiring and disposing of land by the state for large scale industry, resource the Acquisition of Land Act 1967 and the State Development and Public Works Organisation of land from one use to another.		
	See the General Retention and Disposal Schedule for Administrative Records for the acqu	uisition and disposal	of capital assets other than land
1.1.1	Acquisition of land	Permanent	Retain permanently.
	Records relating to the acquisition of land or easements by the Coordinator-General in accordance with the <i>Acquisition of Land Act 1967</i> and the <i>State Development and Public Works Organisation Act 1971</i> .		
	Includes land which was compulsorily acquired.		
	Records may include, but are not limited to:		
	crown land agreements		
	critical infrastructure agreements easement		
	indigenous land use agreements		
	land acquisition agreements		
	power to use and access land agreements		
	transfer agreements		
	voluntary environment agreements.		
	registration and confirmation statements		
	instructions to undertake land projects		
	 associated correspondence to land owners and stakeholders including negotiation documentation 		
	briefing notes		

Reference	Description of records	Status	Disposal action
	calculations relating to compensation		
	copies of claims for compensation		
	consultation records		
	 notifications, such as: gazette, notice, statutory and public notices 		
	applications of objection		
	• leases		
	• appeals		
	 background information and research, such as: market research, title searches company extracts, survey plans and investigation documents 		
	financial information.		
	See reference number 1.4.1 for records relating to managing claims for compensation.		
1.1.2	Disposal of land	Permanent	Retain permanently.
	Records relating to the disposal of land by the Coordinator-General in accordance with the State Development and Public Works Organisation Act 1971.		
	Records may include, but are not limited to:		
	applications		
	use of land agreements		
	decision notices.		
1.2	APPLICATIONS		
	The activities associated with the assessment of applications made to the Coordinator-Ge State development area in accordance with the State Development and Public Works Org		se of land within a declared
1.2.1	Application for use of land	Permanent	Retain permanently.
	Records relating to development applications, assessed by the Coordinator-General, to use land in a State development area not included as part of the development scheme in accordance with the <i>State Development and Public Works Organisation Act</i> 1971.		
	Includes reused and approved applications.		
	Records may include, but are not limited to:		

Reference	Description of records	Status	Disposal action
	applications and supporting documentation, such as material change of use		
	notices of decisions		
	register of applications.		
	See reference number 1.6.1 for records relating to development schemes.		
	See reference number 1.5.7 for records relating to the declaration of a State development area.		
1.3	APPOINTMENTS		
	The activities of appointing a person under the State Development and Public Works Organization	anisation Act 1971.	
	See the General Retention and Disposal Schedule for Administrative Records for records	relating to the delega	ation of authority.
1.3.1	Instruments of appointment	Temporary	Retain for 20 years after
	Records relating to the process of appointing a person by the Coordinator-General to help in the performance or exercise of the Coordinator-General's functions or powers in accordance with the State Development and Public Works Organisation Act 1971.	, ,	appointment ceases.
	Records may include, but are not limited to:		
	competency assessments and supporting documentation		
	• approvals		
	instruments of appointment		
	notice of appointment.		
	See the General Retention and Disposal Schedule for Administrative Records for records relating to employee service history and instrument of delegations.		
1.4	CLAIMS		
	The activities of claiming compensation for land acquired in accordance with the State De Also includes claiming compensation for a loss in land value as a result of the effect of the within a State development area in accordance with the State Development and Public W	e operation of an app	roved development scheme
1.4.1	Claims for compensation	Temporary	Retain for 7 years after
	Records relating to claims for compensation made to the Coordinator-General for land acquired in accordance with the <i>Acquisition of Land Act 1967</i> and the <i>State</i>		finalisation of all claims and appeals.

Reference	Description of records	Status	Disposal action
	Development and Public Works Organisation Act 1971.		
	Records may include, but are not limited to:		
	claims for compensation		
	compensation deeds or agreements		
	calculations relating to compensation		
	notification of decisions		
	research results including: benefits; conditions; limitations; and market research		
	notices of appeal.		
	See section 1.1 for records relating to the acquisition and disposal of land.		
1.5	DECLARATIONS The activity of declaring a project, facility or area in accordance with the State Developme includes planning and approving a program of works. These include, but are not limited to: coordinated project prescribed project private infrastructure facility State development area prescribed development investigator's authority.	ent and Public Works	Organisation Act 1971. Also
1.5.1	Coordinated projects Records relating to the application, decision, declaration and management of coordinated projects in accordance with the State Development and Public Works Organisation Act 1971. Includes both coordinated projects which require an environmental impact statement	Permanent	Retain permanently.

Reference	Description of records	Status	Disposal action
	Records may include, but are not limited to:		
	agreements		
	applications and supporting documentation		
	associated letters to other government agencies or government owned corporations		
	checklists		
	 stakeholder engagement strategy including consultation, feedback or comments from the public or advisors 		
	 declaration or declaration seal and supporting documentation, such as imposed conditions, pre-feasibility assessment 		
	information declaration acknowledgement		
	referrals		
	 statements including: environmental impact statements and environmental impact statement summaries and supplementary environmental impact statements; initial advice statements; social impact statements 		
	submissions and submission review registers		
	terms of reference, including draft and generic		
	Coordinator-General's report.		
	See reference number 1.5.3 for records relating to lapsed projects.		
	See reference number 1.5.9 for records relating to program of works.		
1.5.2	Prescribed projects	Permanent	Retain permanently.
	Records relating to the application, decision, declaration and management of prescribed projects in accordance with the <i>State Development and Public Works Organisation Act</i> 1971.		
	Also includes a prescribed project that has been declared a critical infrastructure project, and projects that have been cancelled, repealed or refused.		
	Records may include, but are not limited to:		
	agreements		
	applications and supporting documentation		

Reference	Description of records	Status	Disposal action
	associated letters to other government agencies or government owned corporations		
	 stakeholder engagement strategy including consultation, feedback or comments from the public or advisors 		
	 declaration or declaration seal and supporting documentation, such as imposed conditions, pre-feasibility assessment 		
	 notifications such as, notice to decide, progression notice, gazette notice and public notices 		
	referrals		
	submissions and submission review registers		
	See reference number 1.5.3 for records relating to lapsed projects.		
	See reference number 1.5.9 for records relating to program of works.		
1.5.3	Coordinated and prescribed projects – lapsed	Temporary	Retain for 5 years after the
	Records relating to a coordinated and prescribed project where the process has lapsed prior to the Coordinator-General's report.	, ,	lapse of the project.
	Records may include, but are not limited to those indicated in reference number 1.5.1 and 1.5.2.		
	See reference number 1.5.9 for records relating to program of works.		
1.5.4	Private infrastructure facilities	Permanent	Retain permanently.
	Records relating to the assessment of a project as a private infrastructure facility by the Coordinator-General in accordance with the <i>State Development and Public Works Organisation Act 1971.</i>	Tomanom	
	Private infrastructure facilities include: road, railway, bridge or other transport facility; electricity generation, transmission or distribution facilities; oil or gas storage transmission or distribution facilities.		
	Also includes records relating to infrastructure facilities that were approved under the former infrastructure facilities of significance provisions.		
	Records may include, but are not limited to:		
	application and supporting information		

Reference	Description of records	Status	Disposal action
	background information and research such as, checklists, land valuation records, reports on financial analysis		
	consultation records		
	notice of decision and supporting documentation		
	objections and response to objections		
	recommendations and statement of giving reason		
	• submissions		
	correspondence between proponents to land owner, including negotiations		
	gazette notices.		
	See reference number 1.1.1 for records relating to the acquisition of land. See reference number 1.5.1 for records relating to coordinated projects. See reference number 1.5.5 for records relating to investigator's authority. See reference number 1.5.9 for records relating to program of works.		
1.5.5	Investigator's authority	Permanent	Retain permanently.
	Records relating to the application, decision, declaration and management of an investigator's authority in accordance with the State Development and Public Works Organisation Act 1971.		
	Includes projects that have been cancelled or refused.		
	Records may include, but are not limited to:		
	application and supporting information		
	background information and research such as, checklists, land valuation records, reports on financial analysis		
	consultation records		
	notice of decision and supporting documentation		
	objections and response to objections		
	recommendations and statement of giving reason		
	• submissions		

Reference	Description of records	Status	Disposal action	
	correspondence between proponents to land owner, including negotiations			
	gazette notices.			
	See reference number 1.5.4 for records relating to private infrastructure facilities.			
1.5.6	Investigator's authority – lapsed	Temporary	Retain for 5 years after the	
	Records relating to an investigator's authority where the process has lapsed prior to the Coordinator-General's report.		lapse of the project.	
	Records may include, but are not limited to those indicated in reference number 1.5.5.			
1.5.7	State development areas	Permanent	Retain permanently.	
	Records relating to the declaration, variation and revocation of a State development area made by the Coordinator-General in accordance with the <i>State Development and Public Works Organisation Act 1971</i> .	, simanoni	eral in accordance with the State Development and	
	Also includes planning, establishing and managing these areas throughout Queensland.			
	Records may include, but are not limited to:			
	amendments or variations			
	consultation, feedback or comments from the public or advisors			
	decision to make state development area including recommendations			
	declaration			
	notifications and notices, including gazette notice and public notices			
	pre-feasibility study			
	• plans			
	terminations including revocation.			
	See reference number 1.6.1 for records relating to development schemes.			
	See reference number 1.2.1 for records relating to development applications.			
	See reference number 1.1.1 for records relating to the acquisition of land.			
	See reference number 1.5.9 for records relating to program of works.			
1.5.8	Prescribed developments	Permanent	Retain permanently.	
	Records relating to the declaration of a proposal for the development or processing of			

Reference	Description of records	Status	Disposal action		
	mineral or energy resources as a prescribed development by the Coordinator-General in accordance with the <i>State Development and Public Works Organisation Act 1971</i> .				
	Also includes the investigation of proposals.				
	Records may include, but are not limited to:				
	applications and supporting documentation				
	infrastructure coordination plans.				
	See reference number 1.5.9 for records relating to program of works.				
1.5.9	Program of works	Permanent	Retain permanently.		
	Records relating to the Coordinator-General's planning and approving program of works in accordance with the <i>State Development and Public Works Organisation Act 1971</i> .				
	Records may include, but are not limited to:				
	program of works notification				
	instrument of delegation				
	discussion papers				
	briefing notes				
	• reports.				
1.6	PLANNING				
	The activity of formulating a strategy for infrastructure projects in accordance with the State 1971.	e Development and	Public Works Organisation Ac		
1.6.1	Development scheme	Permanent	Retain permanently.		
	Records relating to the development and administration of development schemes by the Coordinator-General that controls land use and infrastructure planning and development within a declared State development area.				
	Includes variations made to an approved development scheme and development schemes which have been abrogated.				
	Records may include, but are not limited to:				
			I .		

Reference	Description of records	Status	Disposal action
	land use precincts		
	• maps		
	notifications, notices, including gazette notice and public notices		
	• policies		
	priority infrastructure plan		
	amendments		
	assessments		
	consultation, feedback or comments from the public or advisors		
	• decisions		
	• objections		
	planning study		
	• reports		
	• resolutions		
	• submissions		
	variations.		
	See reference number 1.5.7 for records relating to the declaration of a State development area.		
	See reference number 1.2.1 for records relating to the use of land within a state development area.		